

### 2021 Guide to Year-End Giving

The table below is a guide to help you with your end of the year gift giving to Florence Crittenton. **Please note timing of each gift in order to take advantage of tax credits for 2021.** If you have any questions, contact us at 406.442.6950 x216 or [savannahc@florencecrittenton.org](mailto:savannahc@florencecrittenton.org).

Contribution Type	Process	Information	Estimated Time	Deadlines
<b>Checks/Cash</b>	Send a check made payable to Florence Crittenton and acknowledge any memory or honor donations in the memo section or on a FC remit envelope.  <b>Florence Crittenton 901 N. Harris Helena, MT 59601</b>	Check contributions do not require additional paperwork. However, if you have a matching gift program with your employer you may include that information and paperwork.	FCHS processes the check based on the <b>postmark date</b> , not the day the check is written. Please allow 1 week to receive your acknowledgment. Letter will state the post-mark date for date of gift.	<b>POSTMARKED</b> by December 31, 2021.
<b>Credit Card Contributions</b>	You can make a donation anytime on the FC website: <a href="http://www.florencecrittenton.org">www.florencecrittenton.org</a> . Go to the <b>Donate Now</b> button on the top right of the home page. Or you can call us to donate by credit card over the phone at 406.442.6950 x216	Donating online is fast, secure, and convenient. You may still make honor/memory donations online.	Donations are received the same day the contribution online is made and time stamped electronically.	Received through our online donation processing by 11:59pm on December 31, 2021.
<b>Wire Transfers</b>	Please call us at 406.442.6950 x216. We will send you corresponding instructions to make a wire transfer. Or you may contact Wells Fargo Advisors directly at 406.447.2016 to make a wire transfer.	Be sure to notify Florence Crittenton of a wire transfer.	Time depends on financial institution processing the transfer. Usually 3 days. <i>*Transfers for 2021 guaranteed if requested by 12/27/21*</i>	Received by FC by December 31, 2021.
<b>Public Securities</b>	Send gifting instructions to your broker with the Wells Fargo Advisors phone number 406.447.2016 to call for account and transfer details.	Please make sure to alert FC of your transfer so that we can credit your account in a timely manner.	Timing depending on the broker processing the transfer. <i>*Transfers for 2021 guaranteed if requested by 12/27/21*</i>	Received by FC by December 31, 2021.
<b>Deferred Payment Gift Annuity Using Stock or Cash</b>	Even if you don't use the federal charitable deduction for a planned gift, the Montana Endowment Tax Credit can still be used to offset your Montana income tax liability because it is a dollar for dollar <i>credit</i> , not a <i>deduction</i> . Set up a meeting with FC to review annuity information and contract options. FC also holds an endowment account with the Montana Community Foundation for gift annuities.	Stock donations do take more time and require more information but are still a great option for the MT Charitable Tax Credit.	Allow 3 days for stock transfer and up to 2 weeks for agreement. <i>*Transfers for 2021 guaranteed if requested by 12/27/21*</i>	Stock donation must be received by Dec. 31, 2021 and any meeting <u>scheduled</u> prior to 12/31.