



### 2019 Guide to Year-End Giving

The table below is a guide to help you with your end of the year gift giving to Florence Crittenton. **Please note timing of each gift in order to take advantage of tax credits for 2020.** If you have any questions, please do not hesitate to contact us at 406.442.6950 x204 or [marchitam@florencecrittenton.org](mailto:marchitam@florencecrittenton.org).

Contribution Type	Process	Information	Estimated Time	Deadlines
<b>Checks/Cash</b>	<p>Send a check made payable to Florence Crittenton and acknowledge any memory or honor donations in the memo section or on a FC remit envelope.</p> <p style="text-align: center;"><b>Florence Crittenton 901 N. Harris Helena, MT 59601</b></p>	<p>Check contributions do not require additional paperwork. However, if you have a matching gift program with your employer you may include that information and paperwork.</p>	<p>FCHS processes the check based on the <b>postmark date</b>, not the day the check is written. Please allow 1 week to receive your acknowledgment. Letter will state the post-mark date for date of gift.</p>	<b>POSTMARKED</b> by December 31, 2020.
<b>Credit Card Contributions</b>	<p>You can make a donation anytime on the FC website: <a href="http://www.florencecrittenton.org">www.florencecrittenton.org</a>. Go to the <b>Donate Now</b> button on the top right of the home page. Or you can call us to donate by credit card over the phone at 406.442.6950 x255.</p>	<p>Donating online is fast, secure, and convenient. You may still make honor/memory donations online.</p>	<p>Donations are received the same day the contribution online is made and time stamped electronically.</p>	<p>Received through our online donation processing by 11:59pm on December 31, 2020.</p>
<b>Wire Transfers</b>	<p>Please call us at 406.442.6950 x204. We will send you corresponding instructions to make a wire transfer. Or you may contact Wells Fargo Advisors directly at 406.447.2016 to make a wire transfer.</p>	<p>Be sure to notify Florence Crittenton of a wire transfer.</p>	<p>Time depends on financial institution processing the transfer. Usually 3 days. <i>*Transfers for 2019 guaranteed if requested by 12/27/20*</i></p>	<p>Received by FC by December 31, 2020.</p>
<b>Public Securities</b>	<p>Send gifting instructions to your broker with the Wells Fargo Advisors phone number 406.447.2016 to call for account and transfer details.</p>	<p>Please make sure to alert FC of your transfer so that we can credit your account in a timely manner.</p>	<p>Timing depending on the broker processing the transfer. <i>*Transfers for 2020 guaranteed if requested by 12/27/20*</i></p>	<p>Received by FC by December 31, 2020.</p>
<b>Deferred Payment Gift Annuity Using Stock or Cash</b>	<p>Even if you don't use the federal charitable deduction for a planned gift, the Montana Endowment Tax Credit can still be used to offset your Montana income tax liability because it is a dollar for dollar <i>credit</i>, not a <i>deduction</i>. Set up a meeting with FC to review annuity information and contract options. FC also holds an endowment account with the Montana Community Foundation for gift annuities.</p>	<p>Stock donations do take more time and require more information but are still a great option for the MT Charitable Tax Credit.</p>	<p>Allow 3 days for stock transfer and up to 2 weeks for agreement. <i>*Transfers for 2020 guaranteed if requested by 12/27/20*</i></p>	<p>Stock donation must be received by Dec. 31, 2020 and any meeting <u>scheduled</u> prior to 12/31.</p>

